

12th April 2024

Corporate Relationship Department
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 519003

Dear Sir / Madam,

Sub: Compliance Certificate under Regulation 40(9) read with 40(10) of SEBI (LODR) Regulations, 2015 for the year ended March 31, 2024

Please find enclosed herewith Certificate received from M/s Deepak Bansal & Associates, Company Secretaries, certifying compliance with Regulation 40(9) read with Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended March 31, 2024.

This is for your information and records.

Thanking you !

Yours truly,
for **MODI NATURALS LIMITED**

Ankit Agarwal
Company Secretary
M.No. A23445

Encl : as above

DEEPAK BANSAL & ASSOCIATES
Company Secretaries

Flat No. 1601, 16th Floor, Tower M, Arihant Arden, Plot No. GH-07A,
Sector 01, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh-201306
Ph: 98991 6774, Email: csdeepakbansal@gmail.com

**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS
AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE FINANCIAL YEAR ENDED ON 31st MARCH 2024

We have examined the relevant books and records of **MODI NATURALS LIMITED (CIN: L15142DL1974PLC007349)** ("Company") having its Registered Office at 405, Deepali Building, 92, Nehru Place, New Delhi – 110019, produced before us by the Company's Registrar and Share Transfer Agent - **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**, New Delhi, for the purpose of issuing a certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulation") and based on our such examination as well as information and explanations furnished to us as were necessary for the purpose of our certification, we hereby certify for the financial year ended on **31st March, 2024** that

- a) share certificates/ letter of confirmation in respect of transmission, issuance of duplicate share certificate(s) and transposition of shares were issued.
- b) no request was received for transfer of shares, sub-division, consolidation, renewal, exchange or endorsement of call monies during the year.

For **Deepak Bansal & Associates**
Company Secretaries
(UIN: S2007UP59100)
Peer Review: 900/2020

(Deepak Bansal)
Proprietor
FCS: 3736; CP: 7433
UDIN: F003736F000097148

Date: 12/04/2024
Place: Noida